



Economic Growth Region 7

Statistical Data Report for 2013 Annual, Released May 2014

Regional and State Unemployment

In 2013, annual average unemployment rates declined in 43 states and the District of Columbia, rose in 2 states, and were unchanged in 5 states, the U.S. Bureau of Labor Statistics reported. Employment-population ratios decreased in 28 states, increased in 17 states and the District of Columbia, and were unchanged in 5 states. The U.S. jobless rate declined by 0.7 percentage point from the prior year to 7.4 percent, and the national employment-population ratio was unchanged at 58.6 percent.

In 2013, 25 states and the District of Columbia had statistically significant unemployment rate decreases, the largest of which were in Nevada (-1.7 percentage points), Florida (-1.6 points), and California (-1.5 points). Six additional states had decreases greater than 1.0 percentage point. The remaining 25 states had annual average unemployment rates for 2013 that were not considerably different from those of the previous year, though some had changes that were at least as large numerically as the significant changes.



Economic Growth Region (EGR) 7

Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.

Unemployment Rate by State, 2013 Annual

(not seasonally adjusted)

U.S. - 7.4%
Illinois - 9.2%
Indiana - 7.5%
Kentucky - 8.3%
Michigan - 8.8%
Ohio - 7.4%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rate by County, 2013 Annual

(high to low)

1 **Vermillion** 10.6%
3 **Sullivan** 10.1%
6 **Vigo** 9.5%
18 **Clay** 8.7%
21 **Parke** 8.6%
38 **Putnam** 7.7%

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

Annual Averages - Labor Force Estimates (not seasonally adjusted)

Area	Labor Force	Employed	Unemployed	2013 Annual Average Rate	2012 Annual Average Rate	Over the year rate change
U.S.	155,389,000	143,929,000	11,460,000	7.4%	8.1%	-0.7%
IN	3,179,935	2,940,897	239,038	7.5%	8.1%	-0.6%
EGR 7	102,338	92,959	9,379	9.2%	9.8%	-0.6%
Terre Haute MSA	77,554	70,156	7,398	9.5%	10.0%	-0.5%
Clay Co.	12,205	11,145	1,060	8.7%	9.9%	-1.2%
Parke Co.	7,544	6,894	650	8.6%	9.5%	-0.9%
Putnam Co.	17,240	15,909	1,331	7.7%	9.0%	-1.3%
Sullivan Co.	8,482	7,623	859	10.1%	10.8%	-0.7%
Vermillion Co.	7,423	6,638	785	10.6%	11.1%	-0.5%
Vigo Co.	49,444	44,750	4,694	9.5%	9.7%	-0.2%
Terre Haute City	26,524	23,856	2,668	10.1%	10.3%	-0.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Annual Consumer Price Index (CPI-U Change)					
CPI Item	% Change from 2012 to 2013				
	U.S. City	Northeast Region ¹	Midwest Region ²	South Region ³	West Region ⁴
All Items	1.5%	1.4%	1.4%	1.6%	1.5%
Food & Beverages	1.4%	1.2%	1.2%	1.6%	1.4%
Housing	2.1%	1.8%	1.9%	2.0%	2.6%
Apparel	0.9%	0.2%	1.7%	1.3%	0.5%
Transportation	0.0%	0.6%	-0.2%	0.4%	-0.7%
Medical Care	2.5%	2.2%	3.0%	2.7%	1.8%
Recreation	0.5%	0.5%	0.7%	0.7%	0.1%
Education & Communication	1.5%	1.3%	1.5%	1.6%	1.7%
Other Goods & Services	1.7%	1.2%	2.0%	1.9%	1.4%

¹ The Northeast Region is comprised of Connecticut, Maine, Massachusetts, New Hampshire, New Jersey, New York, Pennsylvania, Rhode Island, and Vermont.

² The Midwest Region is comprised of Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

³ The South Region is comprised of Alabama, Arkansas, Delaware, District of Columbia, Florida, Georgia, Kentucky, Louisiana, Maryland, Mississippi, North Carolina, Oklahoma, South Carolina,

⁴ The West Region is comprised of Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada, New Mexico, Oregon, Utah, Washington, and Wyoming.

Source: U.S. Department of Labor, Bureau of Labor Statistics

Labor Productivity

Nonfarm business sector labor productivity increased at a 1.8 percent annual rate during the 4th quarter of 2013, the U.S. Bureau of Labor Statistics reported. The increase in productivity reflects increases of 3.4 percent in output and 1.6 percent in hours worked. (All quarterly percent changes in this release are seasonally adjusted annual rates.) From the fourth quarter of 2012 to the 4th quarter of 2013, productivity increased 1.3 percent as output and hours worked rose 2.9 percent and 1.7 percent, respectively. Annual average productivity increased 0.5 percent from 2012 to 2013.

In the manufacturing sector, annual average productivity growth was revised down to 1.8 percent in 2013, the same rate as in 2012. Manufacturing unit labor costs fell 0.9 percent in 2013 as the 1.8 percent increase in productivity was greater than the 0.9 percent increase in compensation per hour. The gain in hourly compensation was the smallest in the annual series which extends back to 1988.

Average Annual Changes in Productivity and Related Measures: 2012-2013

Sector	Nonfarm Business		Manufacturing	
	2012	2013	2012	2013
Productivity	1.5	0.5	1.8	1.8
Output	3.7	2.2	4.1	2.5
Hours	2.2	1.7	2.3	0.7
Hourly Compensation	2.6	1.6	1.9	0.9
Real Hourly Compensation	0.5	0.1	-0.2	-0.5
Unit Labor Costs	1.2	1.1	0.1	-0.9

Source: U.S. Bureau of Labor Statistics

Unemployment Claims, Counts 2012 - 2013

EGR 7	
Initial Claims	
Average Counts, 2012	1,405
Average Counts, 2013	1,085
Change Over the Year	-23%

Continued Claims	
Average Counts, 2012	21,226
Average Counts, 2013	14,398
Change Over the Year	-32%

Total Claims*	
Average Counts, 2012	22,631
Average Counts, 2013	15,483
Change Over the Year	-32%

State of Indiana	
Initial Claims	
Average Counts, 2012	32,966
Average Counts, 2013	25,975
Change Over the Year	-21%

Continued Claims	
Average Counts, 2012	503,886
Average Counts, 2013	353,984
Change Over the Year	-30%

Total Claims*	
Average Counts, 2012	536,852
Average Counts, 2013	379,959
Change Over the Year	-29%

Source: Indiana Dept. of Workforce Development, Research and Analysis, UI Statistics

2013 Annual Average Employment & Wages			
Area	Business Establishments	Average Employment	Average Wages
Clay	506	7,519	\$29,458
Parke	303	3,064	\$28,056
Putnam	692	12,713	\$31,709
Sullivan	387	6,124	\$38,444
Vermillion	321	4,233	\$44,057
Vigo	2,437	49,063	\$36,528
Region 7	4,646	82,714	\$35,359
Indiana	159,543	2,849,265	\$41,659

Data are rounded. All establishments are included in these figures except railroads, small nonprofit institutions, churches, and federal government civilian employees. Average annual wages are computed from quarterly earnings and average employment for each establishment.

Source: Indiana Department of Workforce Development, Research & Analysis, Quarterly Census of Employment & Wages

Major WARN Notices for Region 7 - 2013				
Company	City	County	Affected Workers	Notice Date
Multi Packaging Solutions	Terre Haute	Vigo	150	11/1/2013

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:
<http://www.doleta.gov/programs/factsht/warn.htm>

Metropolitan Area Employment, 2012 - 2013

Metro Area	2012 Employment	2013 Employment	% Change
Anderson	40,400	39,900	-1.2%
Bloomington	81,200	81,500	0.4%
Columbus	48,500	48,800	0.6%
Elkhart-Goshen	113,800	118,600	4.2%
Evansville	176,600	176,600	0.0%
Fort Wayne	207,400	209,000	0.8%
Indianapolis-Carmel	915,900	933,900	2.0%
Kokomo	42,200	43,100	2.1%
Lafayette	96,800	98,000	1.2%
Porte	42,500	41,800	-1.6%
Muncie	51,100	49,900	-2.3%
Mishawaka	132,800	132,800	0.0%
Terre Haute	70,700	70,100	-0.8%

Source: U.S. Bureau of Labor Statistics, Current Employment Statistics

Applicant Pool Region 7

Top 20 Occupations Desired by Applicants on Their Resumes in 2013

1 Customer Service Representatives	180
2 Office Clerks, General	124
3 Cashiers	102
4 Administrative Services Managers	83
5 Nursing Assistants	80
6 Laborers and Freight, Stock, and Material Movers, Hand	78
7 Helpers--Production Workers	74
8 Receptionists and Information Clerks	74
9 Executive Secretaries and Executive Administrative Assistants	57
10 Bookkeeping, Accounting, and Auditing Clerks	44
11 Construction Laborers	44
12 Stock Clerks- Stockroom, Warehouse, or Storage Yard	43
13 Retail Salespersons	42
14 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	42
15 Waiters and Waitresses	41
16 Combined Food Preparation and Serving Workers, Including Fast Food	40
17 Maintenance and Repair Workers, General	38
18 Welders, Cutters, and Welder Fitters	38
19 Registered Nurses	37
20 General and Operations Managers	36

Source: Indiana Dept of Workforce Development, Indiana Career Connect

New Tools from Hoosiers by the Numbers

Your source for workforce data from the Indiana Department of Workforce Development has launched a new career pathway tool for Hoosiers.

The Virtual Career Counselor



This interactive tool allows users—a job-seeker or a workforce career counselor, for example—to estimate the preparation time required to transition from one occupation to another. "Transition time," while measured in weeks of academic, technical or vocational training, is a relative measure to provide one with an estimate of the relative ease or difficulty of moving from one type of job to another. This method, in effect, compares the similarity of education and training between occupations.

<http://www.hoosierdata.in.gov/vcc/select.aspx>

The Regional Labor Mix



The Regional Labor Mix can provide important insights into the strengths of a particular region (of your choice) or identify gaps in particular occupations or industries that your community thinks is important in building your economy.

The numbers used are modeled estimates for 2012 and use all publicly available industry employment and occupation data available as inputs to the models (each application has its own set of modeled estimates, since occupations and industry employment are different "branches" of the tree).

Using these reports and maps can help to visualize and clarify the mix of industries and occupations across the state and are intended to be used regionally. County-specific modeled estimates are not available at this time, but rather the focus is on building a region to see the agglomeration of jobs by occupation or jobs by industry at the highest level of detail—the 6-digit Standard Occupation Code (SOC) or the 6-digit North American Industry Classification System (NAICS)—without the data-with-holes effect that occurs because of suppression in standard public data releases.

http://www.hoosierdata.in.gov/mix/mix_menu.aspx

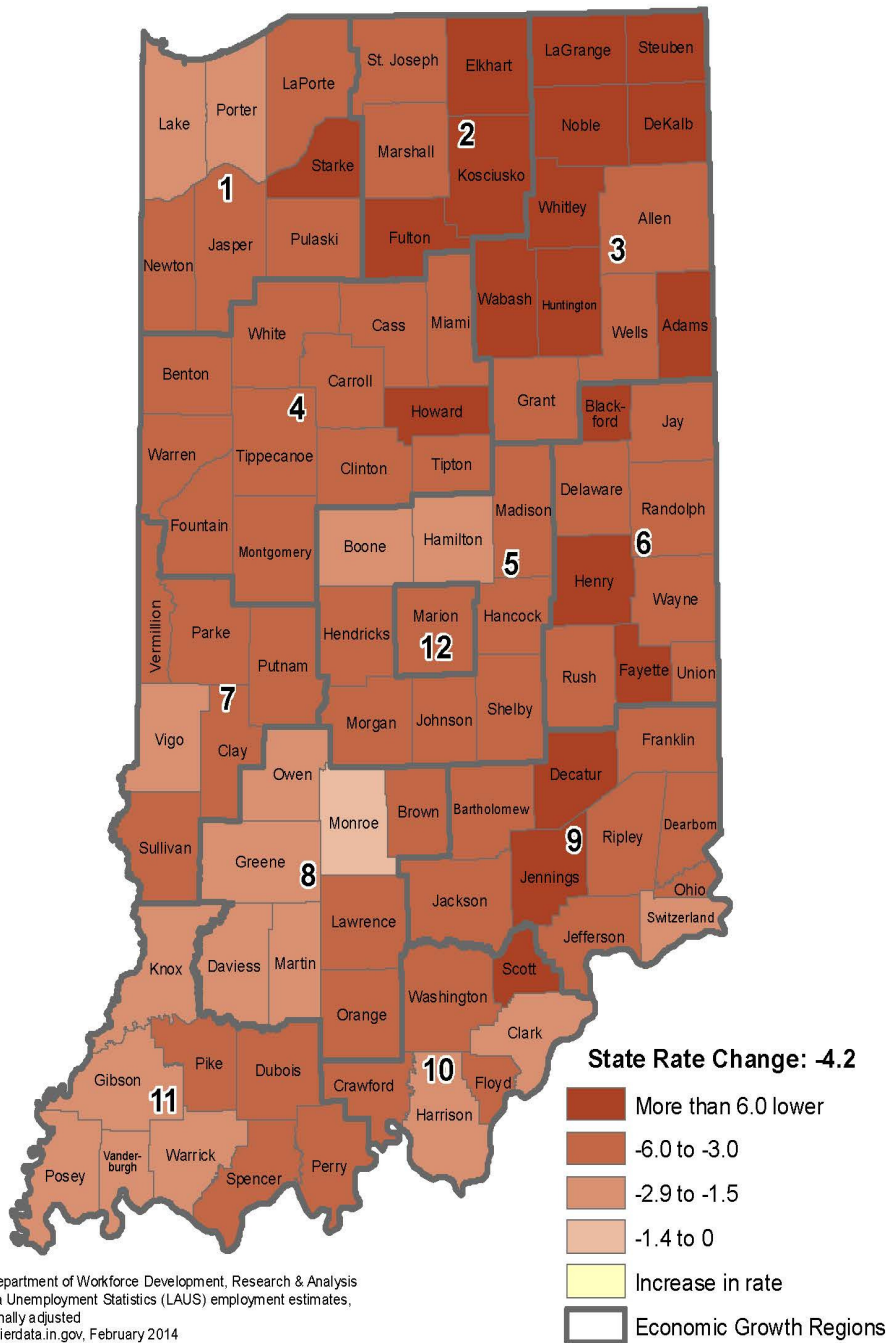
Frequently Listed Jobs Region 7

Top 20 Job listings by number of openings for 2013

- 1 Licensed Practical and Licensed Vocational Nurses
- 2 Industrial Truck and Tractor Operators
- 3 Laborers and Freight, Stock, and Material Movers, Hand
- 4 Heavy and Tractor-Trailer Truck Drivers
- 5 Helpers--Production Workers
- 6 Packers and Packagers, Hand
- 7 Customer Service Representatives
- 8 Team Assemblers
- 9 Packaging and Filling Machine Operators and Tenders
- 10 Home Health Aides
- 11 Sales Managers
- 12 Manufacturing Production Technicians
- 13 Military Enlisted Tactical Operations and Air/Weapons Specialists and Crew Members, All Other
- 14 Machine Feeders and Offbearers
- 15 Door-To-Door Sales Workers, News and Street Vendors, and Related Workers
- 16 Light Truck or Delivery Services Drivers
- 17 Janitors and Cleaners, Except Maids and Housekeeping Cleaners
- 18 Machinists
- 19 Maids and Housekeeping Cleaners
- 20 Inspectors, Testers, Sorters, Samplers, and Weighers

Source: Indiana Dept of Workforce Development, Indiana Career Connect

Unemployment Rate Change in Indiana December 2009 to December 2013



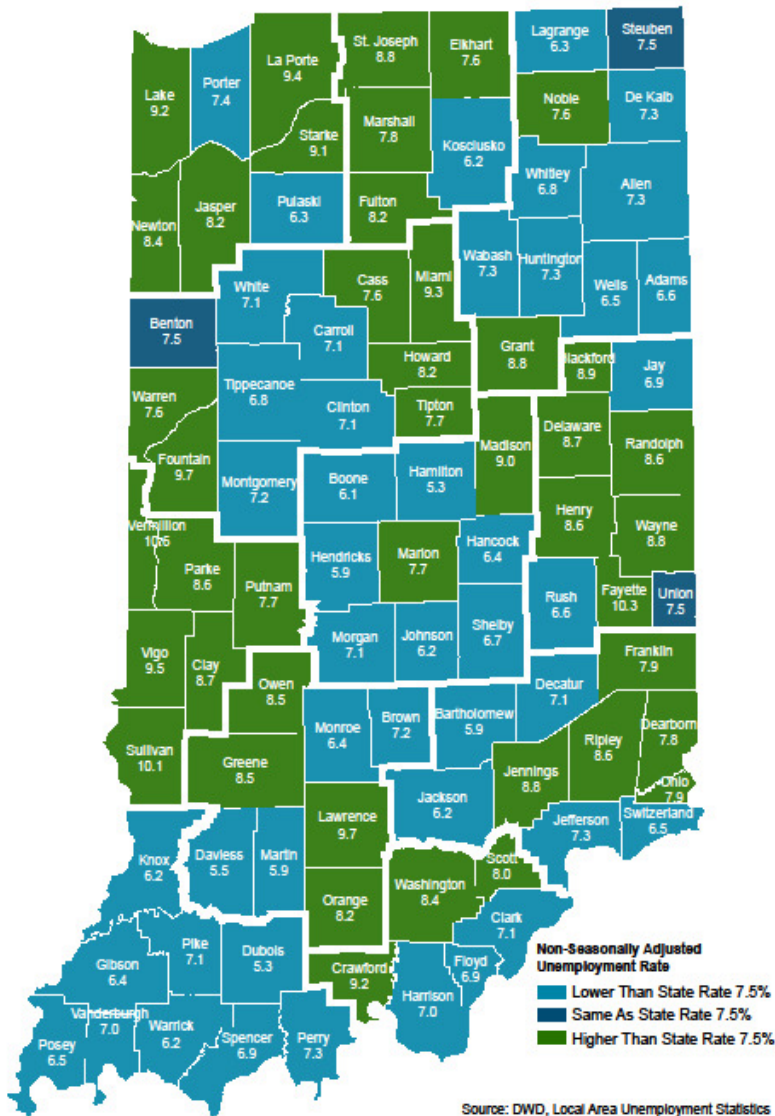
Skills in Greatest Demand Region 7

Top 20 Skills in Demand by Employers for 2013

1	Sales	633
2	Scheduling	478
3	Patient Care	398
4	Repair	358
5	Mathematics	321
6	Merchandising	316
7	Decision Making	258
8	Product Sale and Delivery	252
9	Cleaning	250
10	Therapy	237
11	Patient/Family Education and Instruction	236
12	Treatment Planning	205
13	Retail Sales	200
14	Physical Demand	195
15	Description and Demonstration of Products	195
16	Apache Webserver	183
17	Collaboration	180
18	Inspection	173
19	Personal Computers	160
20	Loss Prevention	145

Source: Labor/Insight Jobs (Burning
Glass Technologies)

County Unemployment Rates Annual Averages 2013



Source: DWD, Local Area Unemployment Statistics



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Questions?

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