



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 7

Statistical Data Report for August 2013, Released October 2013

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in August. Eighteen states and the District of Columbia had unemployment rate increases, 17 states had decreases, and 15 states had no change, the U.S. Bureau of Labor Statistics reported. Thirty-six states and the District of Columbia had unemployment rate decreases from a year earlier, 12 states had increases, and two states had no change. The national jobless rate was little changed from July at 7.3 percent and was 0.8 percentage point lower than in August 2012.

Nevada had the highest unemployment rate among the states in August, 9.5 percent. The next highest rate was in Illinois, 9.2 percent. North Dakota continued to have the lowest jobless rate, 3.0 percent. In total, 15 states had jobless rates significantly lower than the U.S. figure of 7.3 percent, 11 states and the District of Columbia had measurably higher rates, and 24 states had rates that were not appreciably different from that of the nation.

August 2013 Labor Force Estimates (not seasonally adjusted) Aug Jul Aug Labor Employed Unemployed 2013 2013 2012 Area **Force** Rate Rate Rate U.S. 155,971,000 144,509,000 11,462,000 7.3% 7.7% 8.2% IN 3.177.923 2.940.433 237,490 7.5% 8.3% 8.4% **EGR 7** 102,543 93,235 9,308 9.1% 10.4% 10.2% **Terre Haute MSA** 77,490 70.092 7,398 9.5% 10.7% 10.7% Clay Co. 12,157 11,149 1,008 8.3% 10.3% 10.4% Parke Co. 7,598 6,950 648 8.5% 9.8% 9.7% Putnam Co. 7.2% 17,456 16.193 1,263 9.6% 8.2% Sullivan Co. 8,584 7,669 915 10.7% 11.0% 12.1% Vermillion Co. 7,432 6,705 727 9.8% 10.7% 10.7% Vigo Co. 44,569 4,747 49,316 9.6% 10.7% 10.5% **Terre Haute City** 26,563 23,754 2,809 10.6% 11.8% 11.1%

State Release Date: 9/20/2013

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics



Economic Growth Region (EGR) 7

Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.

Unemployment Rates by State, August 2013 (seasonally adjusted)

Illinois - 9.2%
Indiana - 8.1%
Kentucky - 8.4%
Michigan - 9.0%
Ohio - 7.3%

U.S. - 7.3%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

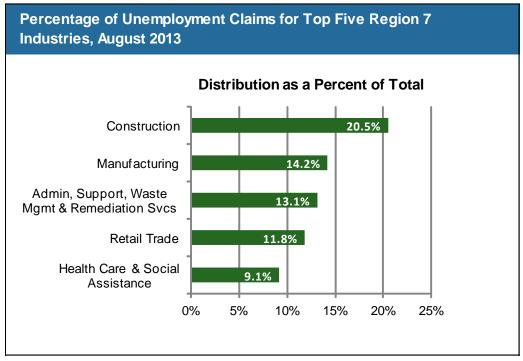
Unemployment Rank by County, August 2013 (high to low)

1	Sullivan	10.7%
3	Vermillion	9.8%
4	Vigo	9.6%
19	Parke	8.5%
22	Clay	8.3%
50	Putnam	7.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to August 2013 from:								
CPI Item	Aug-12	Jul-13	Aug-12	Jul-13				
	Midwest Region*		U.S. City					
All Items	1.2%	0.1%	1.5%	0.1%				
Food & Beverages	1.2%	0.1%	1.4%	0.2%				
Housing	1.9%	-0.1%	2.2%	0.1%				
Apparel	2.9%	2.4%	1.8%	1.2%				
Transportation	-1.3%	-0.1%	0.0%	-0.4%				
Medical Care	2.8%	0.6%	2.3%	0.5%				
Recreation	0.6%	-0.5%	0.4%	0.0%				
Education & Communication	1.4%	0.4%	1.6%	0.6%				
Other Goods & Services	1.8%	0.0%	1.6%	0.2%				

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin Source: U.S. Bureau of Labor Statistics



Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

WARN Notices

There are no WARN notices for August 2013 in EGR 7.

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, August 2013

Economic Growth Region (EGR 7)

Initial Claims

August 3, 2013 – 123^D

August 10, 2013 – 118^D

August 17, 2013 – 141^D

August 24, 2013 - 154

August 31, 2013 – 159

Continued Claims

August 3, 2013 - 1,596

August 10, 2013 - 1,530

August 17, 2013 - 1,502

August 24, 2013 - 1,490

August 31, 2013 – 1,479

Total Claims*

August 3, 2013 - 2,585

August 10, 2013 - 2,495

August 17, 2013 - 2,490

August 24, 2013 - 2,497

August 31, 2013 - 2,449

D' indicates item is affected by nondisclosure issues relating to industry or ownership status.

State of Indiana

Initial Claims

August 3, 2013 - 3,931

August 10, 2013 - 4,227

August 17, 2013 - 3,872

August 24, 2013 - 3,869

August 31, 2013 – 4,157

Continued Claims

August 3, 2013 -39,231

August 10, 2013 - 39,132

August 17, 2013 - 38,428

August 24, 2013 - 38,086

August 31, 2013 – 37,699

Total Claims*

August 3, 2013 - 65,094

August 10, 2013 - 64,971

August 17, 2013 - 63,709

August 24, 2013 - 63,090

August 31, 2013 - 62,571

*Total claims include EUC (Emergency Unemployment Compensation) and EB (State Extended Benefits).

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics

Terre Haute MSA (Clay, Sullivan, Vermillion and Vigo Counties)							
Wage and Salaried Emplo	Number Change	Percent Change	Number Change	Percent Change			
Industry	Aug-13	Jul-13	Aug-12	Jul-13 to	Aug-13	Aug-12 to	o Aug-13
Total Nonfarm Employment	70,100	70,000	70,000	100	0.1%	100	0.1%
Total Private Employment	58,900	58,800	58,400	100	0.2%	500	0.9%
Goods Producing	15,900	16,100	15,700	-200	-1.2%	200	1.3%
Mining, Logging, Construction	4,500	4,500	3,800	0	0.0%	700	18.4%
Manufacturing	11,400	11,600	11,900	-200	-1.7%	-500	-4.2%
Service Providing	54,200	53,900	54,300	300	0.6%	-100	-0.2%
Private Service Providing	43,000	42,700	42,700	300	0.7%	300	0.7%
Trade, Transp, & Utilities	12,800	12,700	12,900	100	0.8%	-100	-0.8%
Wholesale Trade	1,700	1,700	1,700	0	0.0%	0	0.0%
Retail Trade	8,600	8,500	8,500	100	1.2%	100	1.2%
Transp/Warehousing/Utils	2,500	2,500	2,700	0	0.0%	-200	-7.4%
Information	700	700	700	0	0.0%	0	0.0%
Financial Activities	2,600	2,600	2,600	0	0.0%	0	0.0%
Professional & Business	5,200	5,100	5,200	100	2.0%	0	0.0%
Education and Health Svcs	11,900	11,800	11,800	100	0.9%	100	0.9%
Leisure and Hospitality	7,300	7,300	7,100	0	0.0%	200	2.8%
Other Services	2,500	2,500	2,400	0	0.0%	100	4.2%
Government	11,200	11,200	11,600	0	0.0%	-400	-3.5%
Federal Government	1,200	1,300	1,300	-100	- 7.7%	-100	-7.7%
State Government	3,500	3,600	3,600	-100	-2.8%	-100	-2.8%
Local Government	6,500	6,300	6,700	200	3.2%	-200	-3.0%
Local Govt Educ Svcs	3,000	2,900	3,400	100	3.5%	-400	-11.8%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool

Top 20 Occupations Desired by Applicants on Their Resumes in the Past 12 Months in Region 7

1	Customer Service	278
	Representatives	
2	Office Clerks, General	184
3	Cashiers	179
4	Production Workers, All Other	173
5	Assemblers and Fabricators, All Other	160
	Administrative Services Managers	141
7	Nursing Assistants	133
8	HelpersProduction Workers	131
9	Laborers and Freight, Stock, and Material Movers, Hand	131
10	Receptionists and Information Clerks	121
	Managers, All Other	96
12	Stock Clerks- Stockroom,	89
	Warehouse, or Storage Yard	
	Construction Laborers	87
14	Office and Administrative	85
	Support Workers, All Other	
15	Executive Secretaries and	84
	Executive Administrative	
	Assistants	
	Retail Salespersons	81
17	Maintenance and Repair	70
	Workers, General	
18	Manufacturing Production	67
	Technicians	
19	First-Line Supervisors of	64
00	Retail Sales Workers	00
20	Janitors and Cleaners, Except	63
	Maids and Housekeeping	
	Cleaners	

Source: Indiana Dept of Workforce Development, Indiana Career Connect

Comparing Manufacturing Industry Quarterly Workforce Indicators - 3rd Quarter 2012 to 3rd Quarter 2008

Manufacturing Industry Quarterly Workforce Indicators -

Economic Growth Region 7, the Counties and the State

Quarterly Workforce Indicators	Clay County (3Q 12)	Parke County (3Q 12)	Putnam County (3Q 12)	Sullivan County (3Q 12)	Vermillion County (3Q 12)	Vigo County (3Q 12)	EGR 7 (3Q 12)	Indiana (3Q 12)
Total Employment	2,794	372	2,574	617	508	7,296	14,162	490,658
Net Job Flows	-61	-1	-698	-3	-7	14	-713	-1,272
Job Creation	25	7	40	25	9	243	350	12,625
New Hires	378	29	426	46	36	700	1,615	42,613
Separations	450	30	1,195	73	45	756	2,549	48,380
Turnover	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Avg Monthly Earnings	\$2,958.00	\$3,029.00	\$4,058.00	\$3,107.00	\$6,831.00	\$3,850.00	\$3,750.00	\$4,505.00
Avg New Hire Earnings	\$2,088.00	\$2,326.00	\$4,043.00	\$1,378.00	\$5,655.00	\$3,106.00	\$2,906.00	\$2,999.00

Source: LEHD - Longitudinal Employer-Household Dynamics, LED - Local Employment Dynamics, U.S. Census Bureau

Manufacturing Industry Quarterly Workforce Indicators -

Economic Growth Region 7, the Counties and the State

Quarterly Workforce Indicators	Clay County (3Q 08)	Parke County (3Q 08)	Putnam County (3Q 08)	Sullivan County (3Q 08)	Vermillion County (3Q 08)	Vigo County (3Q 08)	EGR 7 (3Q 08)	Indiana (3Q 08)
Total Employment	1,874	479	2,295	706	603	8,094	14,051	530,567
Net Job Flows	-71	-21	-66	22	-15	117	-30	-15,308
Job Creation	66	3	26	40	1	270	410	12,229
New Hires	137	53	112	144	12	667	1,125	35,357
Separations	252	75	212	145	27	612	1,323	56,446
Turnover	7.9%	9.7%	6.7%	10.0%	4.0%	6.0%	6.6%	6.6%
Avg Monthly Earnings	\$2,718.00	\$3,151.00	\$3,080.00	\$2,689.00	\$6,244.00	\$3,799.00	\$3,573.00	\$4,147.00
Avg New Hire Earnings	\$2,148.00	\$2,478.00	\$2,332.00	\$1,394.00	\$5,637.00	\$2,935.00	\$2,712.00	\$2,978.00

Source: LEHD – Longitudinal Employer-Household Dynamics, LED – Local Employment Dynamics, U.S. Census Bureau

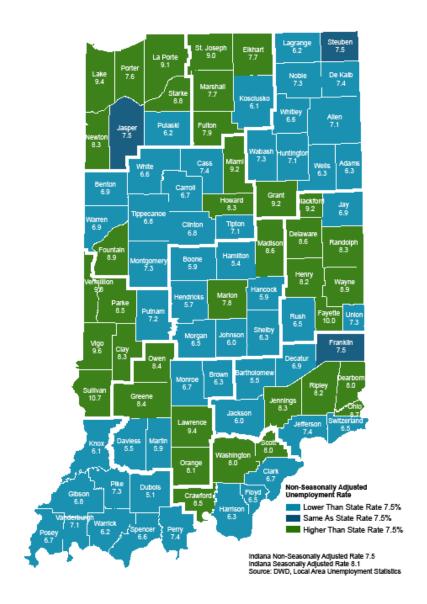
Frequently Listed Jobs

Top 20 Job listings by number of openings in Region 7 for the month of August 2013

- 1 Production Workers, All Other
- 2 Customer Service
- 3 Inspectors, Testers, Sorters, Samplers, and Weighers
- 4 Sewing Machine Operators
- 5 Computer-Controlled Machine Tool Operators, Metal and Plastic
- 6 Security Guards
- 7 Machinists
- 8 Registered Nurses
- 9 Sales Managers
- 10 Education, Training, and Library Workers, All Other
- 11 Janitors and Cleaners, Except Maids and Housekeeping Cleaners
- 12 Laborers and Freight, Stock, and Material Movers, Hand
- 13 Nursing Assistants
- 14 Maintenance and Repair Workers. General
- 15 Bus and Truck Mechanics and Diesel Engine Specialists
- **16** Construction Laborers
- 17 Occupational Therapists
- 18 Taxi Drivers and Chauffeurs
- 19 Bakers
- 20 Bus Drivers, School or Special Client

Source: Indiana Dept of Workforce Development, Indiana Career Connect

County Unemployment Rates August 2013





Questions?

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